



2022–23 Asset Verification Request

Name _____ Student ID _____

Your 2022–23 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal regulation requires confirmation of the information you reported on your FAFSA. We will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected and your eligibility for financial aid may change. You must complete and sign this worksheet, including any required documents, and submit them to our office. You may be asked to provide additional information. If you have questions about verification, contact our office so your financial aid will not be delayed.

A discrepancy exists on your Free Application for Federal Student Aid (FAFSA). To expedite the resolution of this conflict, please furnish the additional information requested. Your file will remain on hold until we can resolve these conflicts.

A: Cash, Savings & Checking Accounts:

	Custodial Parent(s) Assets - Include step-parent assets if included on the FAFSA	Student (& Spouse) Assets
Total Value of Cash, Savings & Checking Accounts		

A. Cash, Savings & Checking: Include the balance of all cash, savings and checking accounts per the date you filed your initial FAFSA transaction for this academic year.

B: Real Estate Investments:

Property Address	Property Fair Market Value	Property Debt	% Rented if applicable

B. Real Estate: Include the properties listed on your 2020 Federal Tax Returns and any subsequently purchased properties. Fair Market Value can be documented by using real estate sites, such as zillow.com, or by a recent appraisal. Mortgage statements per the initial FAFSA filing date should be included. DO NOT include the home in which you live unless part of the home is rented. DO include vacation or second homes.

C: Business Values:

Business Name	% Ownership	% Ownership by other family members	Value	Debt

C. Business Value; DO NOT INCLUDE SCHEDULE C BUSINESSES. KIs are required for all partnerships and S-Corps. If not 51% or more owned by family, Federal Business Returns may be requested. The value and debt of the businesses are based on the percentage of ownership.

D: Investment Value excluding real estate, businesses and retirement portfolios:

Source	Value	Debt

Copies of current balance statements should be included.

D: Investment Value: Investments include Trust Funds (even if funds are restricted), money market funds, mutual funds, certificate of deposits, stocks, stock options, bonds, personal loans to businesses, other securities and installment or land sale contracts, commodities, etc. Investments do not include the home in which you live, unless a portion of the home is rented, the value of life insurance, retirement plans (401K, pension funds, annuities, non-educational IRAs, Keogh plans, etc.) or cash, savings, checking accounts already reported.

D2: Educational Savings Plans

Type of Plan (529, UGMA, UTMA, Coverdell Savings)	Owner	Beneficiary	Amount

D2: Educational Savings Plans: Investments also included are qualified educational benefits or education savings accounts. For a student who does not report parental information, the accounts owned by the student (and/or spouse) are reported as student investments. For students who must report parental information, the accounts reported as parental investments, including all accounts owned by the student and all accounts owned by the parent for any other member of household.

Certification and Signature

I certify that all of the information reported on this worksheet is complete and accurate. **Note: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.**

Student's signature (required)

Date

Parent's signature (required)

Date

Please mail, email, upload or fax this signed and dated worksheet to the Office of Undergraduate Financial Aid listed on the previous page.